

HEALTHY INVESTMENTS LIMITED

Admn Office: 1C, 1st Floor, Uma Enclave, Road No.9, Banjara Hills,
Hyderabad – 500 034 Ph: 040-65881221

Date: 18.01.2017

To,

BOMBAY STOCK EXCHANGE LIMITED
FLOOR 25, PHIROZE JEEJEBHOY TOWERS
DALAL STREET
MUMBAI- 400001

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996- Reg.

Ref: Our Scrip Code: 503689

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we here with submit "Reconciliation of Share Capital Audit Report" for 3rd Quarter ended 31st December, 2016 for your records.

Thanking You,

Yours Truly,

For Healthy Investments Limited



Murali Kanuri
Director
DIN: 00897402

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Format as per Regulation 55A of the SEBI
(Depositories and Participants) Regulations, 1996)

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **HEALTHY INVESTMENTS LIMITED** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **VENTURE CAPITAL AND CORPORATE INVESTMENTS PRIVATE LIMITED**, for issuing this certificate, in accordance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby give our Reconciliation of Share Capital Audit Report:

| | | | |
|----|--|---|----------------------------|
| 1 | For the Quarter Ended | December 31, 2016 | |
| 2 | ISIN | INE160N01017 | |
| 3 | Face Value | Rs. 10/- | |
| 4 | Name of the Company | HEALTHY INVESTMENTS LIMITED | |
| 5 | Registered Office Address | 805, 8 th Floor, Maker Chambers V, Nariman Point, Mumbai 400 021 | |
| 6 | Correspondence Address | 1C, Uma Enclave, Road #9, Banjara Hills, Hyderabad-500 034. | |
| 7 | Telephone & Fax Nos. | 040-65881221; 040-27604763 (fax) | |
| 8 | Email address | officebanjara@gmail.com | |
| 9 | Names of the Stock Exchanges where the company's securities are listed | Bombay Stock Exchange Limited, Mumbai | |
| | | Number of shares | % of Total Issued Capital. |
| 10 | Issued Capital | 245,000 | 100.00 |
| 11 | Listed Capital (as per Company records) in all Exchanges | 245,000 | 100.00 |
| 12 | Held in dematerialized form in CDSL | 121,750 | 49.69 |
| 13 | Held in dematerialized form in NSDL | 112,050 | 45.74 |
| 14 | Physical | 11,200 | 4.57 |
| 15 | Total No of Shares (12+13+14) | 245,000 | 100.00 |
| 16 | Reason for difference, if any, between (10&11) (11&15) | Not Applicable | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below | | |

| Particulars*** | No. of Shares | Applied/Not applied for listing | Listed on Stock exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for SE (Specify names) |
|----------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| Not Applicable | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

| | | | | | | |
|----|---|--|----------------------|--------------------------|--|--|
| 18 | Register of Members is updated (Yes / No) If not, updated up to which date | Yes | | | | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | Nil | | | | |
| 20 | Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? | Not Applicable | | | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay | | | | | |
| | Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay | | |
| | a. Confirmed after 21 days | Nil | - | - | | |
| | b. Pending for more than 21 days | Nil | - | - | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Murali Kanuri Ph.No: 040-65544987 Fax: 040-27604763 | | | | |
| 23 | Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS | C K S Associates, Chartered Accountants, 87-Nagarjuna, Road No.3 Gaganmahal Colony, Hyderabad 500 029 Ph. No. 040-27621107 Fax 040- 27604763 | | | | |
| 24 | Appointment of Common Agency for share registry work. If yes (name & address) | Venture Capital and Corporate Investments Private Limited. No. 12-10-167, Bharat Nagar, Moosapet, Hyderabad-500 018 Ph No. 040-23818475/476 Fax No. 040-23868024 E mail Id:- info@vccilindia.com | | | | |

8

| | | |
|----|--|-----|
| 25 | Any other detail that the CA/CS may like to provide (e.g. BIFR company, delisting from SE) | Nil |
|----|--|-----|

Note: The Company is in the process of looking for a qualified Company Secretary as a suitable candidate for the post of Compliance Officer.

For C K S ASSOCIATES
Chartered Accountants
FRN 007390S



N.V.S.SRIKRISHNA
Partner
M. No. 025139

Hyderabad
18th January, 2017